

City of Aledo
Debt Transparency Report
as of September 30, 2016

Type of Entity	City
Address	PO Box 1
City	Aledo
Zip	76008
County	Parker
Telephone	817-441-7016
Contact	Ken Pfeifer
Title	City Administrator
Email	ken.pfeifer@aledo-texas.com

Issuer Credit Ratings	<u>G.O.</u>
Moody's	NR
Fitch	NR
S&P	NR

Outstanding Debt Obligations

	Secured by Ad Valorem Tax					New Project				
Title	(Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
Tax & WW & SS Surplus Rev C/O Ser 2007	Yes	5,765,000	3,815,000	778,760	4,593,760	08/15/2028	5,765,000	5,765,000	-	Water & Sewer Improvements
Tax & WW & SS Surplus Rev C/O Ser 2009	Yes	675,000	635,000	547,185	1,182,185	08/15/2042	675,000	675,000	-	Water & Sewer Improvements
Tax & WW & SS Surplus Rev C/O Ser 2010A	Yes	360,000	335,000	273,786	608,786	08/15/2041	360,000	360,000	-	Water & Sewer Improvements
Tax & WW & SS Surplus Rev C/O Ser 2010B	Yes	2,110,000	1,945,000	1,400,418	3,345,418	08/15/2042	2,110,000	2,110,000	-	Water & Sewer Improvements
Tax & WW & SS Surplus Rev C/O Ser 2011A	Yes	1,700,000	1,570,000	1,306,211	2,876,211	08/15/2041	1,700,000	1,700,000	-	Water & Sewer Improvements
Tax & WW & SS Surplus Rev C/O Ser 2011B	Yes	3,345,000	3,085,000	2,535,905	5,620,905	08/15/2042	3,345,000	3,345,000	-	Water & Sewer Improvements
Tax & WW & SS Surplus Rev C/O Ser 2012	Yes	1,900,000	1,720,000	1,075,780	2,795,780	08/15/2042	1,900,000	1,900,000	-	Water & Sewer Improvements
Total - All Debt Issues		\$ 15,855,000	\$ 13,105,000	\$ 7,918,045	\$ 21,023,045		\$ 15,855,000	\$ 15,855,000	\$ -	
Total - Secured by Ad Valorem Tax		\$ 15,855,000	\$ 13,105,000	\$ 7,918,045	\$ 21,023,045					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
NA				\$ -
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 3,240,000	\$ 606,344	\$ 3,846,344
Water & Sewer System	9,865,000	7,311,701	17,176,701
Total - Secured by Ad Valorem Tax	\$ 13,105,000	\$ 7,918,045	\$ 21,023,045

Per Capita: Secured by Ad Valorem Tax

Population: 3,412 Source: TML website

Title	0	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Tax & WW & SS Surplus Rev C/O Ser 2007		\$ -	\$ -	\$ -
Tax & WW & SS Surplus Rev C/O Ser 2009		1,118	228	1,346
Tax & WW & SS Surplus Rev C/O Ser 2010A		186	160	346
Tax & WW & SS Surplus Rev C/O Ser 2010B		98	80	178
Tax & WW & SS Surplus Rev C/O Ser 2011A		570	410	980
Tax & WW & SS Surplus Rev C/O Ser 2011B		460	383	843
Tax & WW & SS Surplus Rev C/O Ser 2011B		904	743	1,647
Tax & WW & SS Surplus Rev C/O Ser 2012		504	315	819
		\$ 3,840.86	\$ 2,320.65	\$ 6,161.50
* Repayment by Ad Valorem Tax		\$ 949.59	\$ 177.71	\$ 1,127.30

Notes: