

City of Alledo  
Debt Transparency Report  
as of September 30, 2018

Type of Entity  
Address  
City  
Zip  
County  
Telephone  
Contact  
Title  
Email

City  
PO Box 1  
Alledo  
76008  
Parker  
817-441-7016  
Bill Funderburk  
Interim City Administrator  
bill.funderburk@aledo-texas.com

Issuer Credit Ratings  
Moody's  
Fitch  
S&P

G.O.  
NR  
NR  
AA

Outstanding Debt Obligations

| Title                                           | Secured by Ad Valorem Tax<br>(Yes/No) | Original Per Amount | Principal Outstanding | Interest To Maturity | Total Principal & Interest To Maturity | Final Maturity Date | New Project Proceeds Received From Issue | Proceeds Sent | Proceeds Unsent | Purpose                    |
|-------------------------------------------------|---------------------------------------|---------------------|-----------------------|----------------------|----------------------------------------|---------------------|------------------------------------------|---------------|-----------------|----------------------------|
|                                                 |                                       |                     |                       |                      |                                        |                     |                                          |               |                 |                            |
| Tax & WW & SS Surplus Rev C/O Ser 2009          | Yes                                   | 675,000             | 15,000                | 555                  | 15,555                                 | 08/15/2019          | 675,000                                  | 675,000       |                 | Water & Sewer Improvements |
| Tax & WW & SS Surplus Rev C/O Ser 2010A         | Yes                                   | 2,110,000           | 1,400,000             | 743,128              | 2,143,128                              | 08/15/2018          | 360,000                                  | 360,000       |                 | Water & Sewer Improvements |
| Tax & WW & SS Surplus Rev C/O Ser 2010B         | Yes                                   | 980,000             | 20,000                | 1,202                | 21,202                                 | 08/15/2020          | 2,110,000                                | 2,110,000     |                 | Water & Sewer Improvements |
| Tax & WW & SS Surplus Rev C/O Ser 2011A         | Yes                                   | 3,345,000           | 220,000               | 16,185               | 236,185                                | 08/15/2021          | 1,700,000                                | 1,700,000     |                 | Water & Sewer Improvements |
| Tax & WW & SS Surplus Rev C/O Ser 2011B         | Yes                                   | 1,700,000           | 115,000               | 9,629                | 124,629                                | 08/15/2021          | 3,345,000                                | 3,345,000     |                 | Water & Sewer Improvements |
| Tax & WW & SS Surplus Rev C/O Ser 2012          | Yes                                   | 1,900,000           | 1,630,000             | 950,393              | 2,580,393                              | 08/15/2042          | 1,900,000                                | 1,900,000     |                 | Water & Sewer Improvements |
| General Obligation Refunding Bonds, Series 2017 | Yes                                   | 9,125,000           | 8,810,000             | 4,044,150            | 12,854,150                             | 08/15/2042          | N/A                                      | N/A           |                 | Refunding Bonds            |
| Total - All Debt Issues                         |                                       | \$ 19,215,000       | \$ 12,210,000         | \$ 5,765,341         | \$ 17,975,341                          |                     | \$ 10,090,000                            | \$ 10,090,000 | \$              |                            |
| Total - Secured by Ad Valorem Tax               |                                       | \$ 19,215,000       | \$ 12,210,000         | \$ 5,765,341         | \$ 17,975,341                          |                     |                                          |               |                 |                            |

Authorized But Unissued Debt

| Purpose | Date Authorized | Amount Authorized | Amount Issued | Unissued Balance |
|---------|-----------------|-------------------|---------------|------------------|
| NA      |                 | \$ -              | \$ -          | \$ -             |

Breakdown: Secured by Ad Valorem Tax

| Repayment Sources:                | Principal Outstanding | Interest To Maturity | Total Principal & Interest To Maturity |
|-----------------------------------|-----------------------|----------------------|----------------------------------------|
| Ad Valorem Tax *                  | \$ 2,655,000          | \$ 498,350           | \$ 3,153,350                           |
| Water & Sewer System              | \$ 9,555,000          | \$ 5,266,991         | \$ 14,821,991                          |
| Total - Secured by Ad Valorem Tax | \$ 12,210,000         | \$ 5,765,341         | \$ 17,975,341                          |

Per Capita: Secured by Ad Valorem Tax

| Population:                                     | Principal Outstanding | Interest To Maturity | Total Principal & Interest To Maturity |
|-------------------------------------------------|-----------------------|----------------------|----------------------------------------|
|                                                 | 4                     | 0                    | 4                                      |
| Tax & WW & SS Surplus Rev C/O Ser 2009          | 331                   | 176                  | 506                                    |
| Tax & WW & SS Surplus Rev C/O Ser 2010A         | 5                     | 0                    | 5                                      |
| Tax & WW & SS Surplus Rev C/O Ser 2010B         | 52                    | 4                    | 56                                     |
| Tax & WW & SS Surplus Rev C/O Ser 2011A         | 27                    | 2                    | 29                                     |
| Tax & WW & SS Surplus Rev C/O Ser 2011B         | 385                   | 225                  | 610                                    |
| Tax & WW & SS Surplus Rev C/O Ser 2012          | 2,082                 | 956                  | 3,037                                  |
| General Obligation Refunding Bonds, Series 2017 |                       |                      |                                        |
| * Repayment by Ad Valorem Tax                   | \$ 2,885              | \$ 1,362             | \$ 4,247                               |
| Notes:                                          | \$ 627                | \$ 118               | \$ 745                                 |

Source: TML website